

Business Case

"Development on an Investment Strategy"

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"Development on an Investment Strategy"

Industry	Infrastructure
Functional Practices	Corporate Strategy
Client Description	The client is one of the major real estate companies in Europe and manages assets worth €18.7 billion in 18 locations. Its core business is structured into the three operating units: real estate, institutional funds and caverns.
Mandate	The client strives for a diversification in its energy infrastructure portfolio. For getting a proof of potentials and risks by investing in energy related infrastructures and assets, the client requested an assessment and the development of potential investment strategies.
Methodology & Achievements	 Set up three investment clusters: "Oil & Gas" "Electric Power & Natural Gas" "Industrial Infrastructure" Performed market analysis regarding investment opportunities within Germany in terms of: Expected return on investment (ROI) Asset life cycles Anticipated operational risk Regional Focus Created potential investment strategies for each investment cluster Held strategy workshop and presentation of analysis outcomes

