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Strategy
Consulting

Business Case

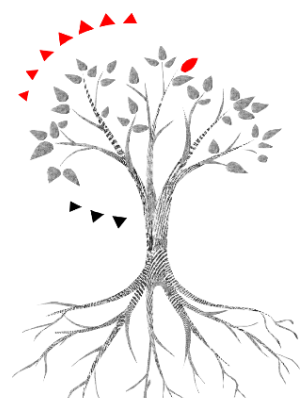
“Evaluation of Assets and Financial Due Diligence”

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“Evaluation of Assets and Financial Due Diligence”

Industry	Electric Power & Natural Gas
Functional Practices	Transaction / Mergers & Acquisitions
Client Description	The client can be described as one of the largest energy supply companies in Germany (and in Europe overall). With a workforce of around 20,000 employees, he operates through the entire value chain within the business segments of the supply of electricity, gas, water and energy-related products.
Mandate	The clients' objective was to purchase four block heat and power plants within the DACH region to expand his business. At the time, the power plants were property of a municipal utility settled in Austria. For further negotiations regarding the purchase ambition, the client requested a valuation of the assets in combination with financial due diligence.
Methodology & Achievements	<ol style="list-style-type: none">1. Check list development with all required information from the potential seller2. Examination of the completeness of the provided data room3. Analysis performed for fuel costs evolution, heat sales evolution, heat price evolution, technical condition (CAPEX), operation as well as maintenance (OPEX) and depreciation for each power plant4. Market trend analysis and WACC was determined5. DCF valuation and substance-value was determined6. Fair Value determination was provided7. SWOT summary regarding each power plant was provided8. Created preparation of a final due diligence report



Please contact us for further information.
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